

GREYKITE WEBSITE

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The Site is offered and available to users who are 18 years of age or older. By using the Site, you represent and warrant that you are of legal age to form a binding contract with GREYKITE. If you do not meet all of these requirements, you must not access or use the Site.

We reserve the right to withdraw or amend this Site, and any service or material we provide on the Site, in our sole discretion without notice. We will not be liable if for any reason all or any part of the Site is unavailable at any time or for any period. From time to time, we may restrict access to some parts of the Site, or the entire Site, to users.

Purpose of the Site

The information presented on or through the Site is made available solely for informational purposes in relation to GREYKITE and its financing capabilities for prospective portfolio companies and investors. GREYKITE does not warrant the accuracy, completeness or usefulness of any information on the Site. Any reliance you place on such information is strictly at your own risk. GREYKITE disclaims all liability and responsibility arising from any reliance placed on such materials by you or any other visitor to the Site, or by anyone who may be informed of any of its contents.

The Site is not intended to provide legal, business, tax, accounting, investment or other advice. You agree not to construe any of the Content (as defined below) provided in connection with the Site as legal, business, tax, accounting, investment, financial or other advice. You agree that the Content provided in connection with the Site does not, and shall not be deemed to, constitute an offer to sell, or a solicitation to any person to buy, any security or similar investment. You understand that none of the Content constitutes a recommendation that you or any other person purchase, sell or hold any security, company, investment product or similar investment, or that you should pursue any investment strategy, and the Content is not to be relied upon for the purpose of making investment or other decisions. In addition, you understand and agree that all Content provided in connection with the Site is published without consideration of your individual circumstances, financial or otherwise. Accordingly, you agree that you are solely responsible for any investment decisions or other determinations made, including the evaluation of any investment or other risks, with respect to any of the Content provided in connection with the Site. You agree to consult your own professional advisors as to any legal, business, tax, accounting, investment, financial or other advice regarding any Content provided in connection with the Site.

Regulatory Disclosures

GREYKITE is an appointed representative of G10 Capital Limited, a firm authorized and regulated by the Financial Conduct Authority (FRN: 648953), and acts as investment adviser to IQ EQ Fund Management (Luxembourg) S.A.. References to “GREYKITE’s” activities, including in connection with investments, and/or similar references, should be construed accordingly.

GREYKITE does not solicit or make its services available to the public. The Content provided on or through the Site may include information regarding past and/or present portfolio companies or investments of GREYKITE, its affiliates and/or its personnel. It should not be assumed that investments made in the future will be comparable in quality or performance to the investments described herein. Further, references to past and present portfolio companies should not be construed as a recommendation of any particular investment or security. Current and previous portfolio companies listed on the Site are not to be considered a complete list of all investments historically made by GREYKITE. The portfolio companies listed should not be assumed to have been profitable. Any past performance information on the Site is not necessarily indicative, or a guarantee, of future results.

Certain information contained on the Site constitutes “forward-looking statements” that can be identified by the use of forward-looking terminology such as “may,” “will,” “should,” “expect,” “anticipate,” “target,” “project,” “estimate,” “intend,” “continue,” or “believe” or the negatives thereof or other variations thereon or comparable terminology. All forward-looking statements represent only the intent and belief of GREYKITE as of the date such statements were made. None of GREYKITE or any of its affiliates (i) assumes any responsibility for the accuracy and completeness of any forward-looking statements or (ii) undertakes any obligation to disseminate any updates or revisions to any forward-looking statement contained on the Site to reflect any change in their expectation with regard thereto or any change in events, conditions or circumstances on which any such statement is based. Due to various risks and uncertainties, actual events or results may differ materially from those reflected or contemplated in such forward-looking statements.

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This Site and the Content herein, is made available to: (a) users (and their clients) domiciled, with a registered office or otherwise based in a member state of the European Economic Area (“EEA”) or the United Kingdom, that are “professional” investors for the purposes of: (i) the European Union Alternative Investment Fund Managers Directive (EU 2011/61/EU) and related laws, rules and regulations and/or the United Kingdom Alternative Investment Fund Managers Regulations 2013 and related laws, rules and regulations, as applicable (“AIFMD”); and (ii) the EU Packaged Retail and Insurance-based Investment Products Regulation (No 1286/214) and/or the foregoing as transposed into the laws of the United Kingdom by the European Union Withdrawal Act 2018 and regulations made thereunder, as applicable (“PRIIPs”), and (b) users (and their clients) domiciled, with a registered office or otherwise based in Switzerland, that are (i) a “Qualified Investor” as defined in the Swiss Collective Investment Schemes Act of June 23, 2006, as amended, and an “Institutional Client” or per se “Professional Client” as defined in the Swiss Financial Services Act 2018 (excluding, for the avoidance of doubt, a de facto “private client” who has opted-out to choose to be treated as a “professional client”), or (ii) where such recipient has reached out on its own initiative to request information relevant to this Site and the Content herein.

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It is your responsibility to be aware of and to observe all applicable laws and regulations of any relevant jurisdiction. By accessing the Site, you are representing and warranting that the applicable laws and regulations of your jurisdiction allow you to access the Site.

Privacy Policies

In addition to these Terms of Use, your use of and access to the Site is also subject to our Site Privacy Notice (“**Site Privacy Notice**”), which is incorporated by reference herein, as applicable. Our Site Privacy Notice contains additional terms relating to our potential collection, use and disclosure of your personal information. You agree that you have read, agreed to (if required) and understand our Site Privacy Notice, as applicable to your jurisdiction.

In the event of any inconsistency between the statements made in these Terms of Use and the Site Privacy Notice, as such inconsistency relates to the subject matter of the Site Privacy Notice, the terms of the Site Privacy Notice take precedence over these Terms of Use. All terms defined in these Terms of Use and the Site Privacy Notice, as applicable, shall have the meaning ascribed to them in the respective document and, if such term is not defined in the relevant document, it shall be ascribed the meaning given to it in these Terms of Service or the Site Privacy Notice, as applicable.

User Accounts

If you choose, or are provided with, a user name, password or any other piece of information as part of GREYKITE’s security procedures, you must treat such information as confidential, and you must not disclose it to any other person or entity. You also acknowledge that your account is personal to you and agree not to provide any other person with access to the Site or portions of it using your user name, password or other security information. You agree to notify GREYKITE immediately of any unauthorized access to or use of your user name or password or any other breach of security. You also agree to ensure that you exit from your account at the end of each session. You should use particular caution when accessing your account from a public or shared computer so that others are not able to view or record your password or other personal information.

GREYKITE has the right to disable any user at any time in GREYKITE’s sole discretion for any or no reason, including if, in GREYKITE’s opinion, such user has violated any provision of these Terms of Use.

Ownership

Any trade names, trademarks, service marks, trade dress, logos and other indicia of source (collectively, “**Marks**”) found on the Site and any and all information and content available through the Site (including strategies, policies, business plans, research, concepts and other information (collectively, the “**Content**”)) are proprietary to GREYKITE, its licensors or the relevant owner and are protected by intellectual property rights and unfair competition and other laws. You may not use any Mark or Content without the express written permission of the owner (whether GREYKITE or otherwise), and nothing contained in these Terms of Use or anywhere on the Site shall be construed as granting any license or right to use any Mark or Content.

Prohibited Uses

You agree that you are responsible for your own conduct while using the Site and for any consequences thereof. You agree to use the Site only for lawful purposes and in accordance with these Terms of Use. You agree not to use the Site in any way that violates any applicable federal, state, local, national or international law or regulation (including, without limitation, any laws regarding the export of data or software to and from the UK, US or other territories).

Additionally, you agree not to:

- Use the Site in any manner that could disable, overburden, damage, or impair the site or interfere with any other party’s use of the Site, including their ability to engage in real time activities through the Site;
- Create user accounts by automated means or under false or fraudulent pretenses;
- Run Maillist, Listserv, or any form of auto-responder or “spam” on the Site;
- Use any robot, spider, or other automatic or similar device or means, process, or means to access the Site for any purpose, including monitoring or copying any of the material on the Site;
- Use any manual process to monitor, download or copy any of the material on the Site, or for any other purpose not expressly authorized in these Terms of Use, without our prior written consent;
- Use any device, software, or routine that interferes with the proper working of the Site;
- Introduce any viruses, Trojan horses, worms, logic bombs, or other material that are malicious or technologically harmful;
- Attempt to gain unauthorized access to, interfere with, damage, or disrupt any parts of the Site, the server on which the Site is stored, or any server, computer, or database or other information connected to the Site;
- Attack the Site via a denial-of-service attack or a distributed denial-of-service attack;
- Use the Site for any unauthorized purpose (including, without limitation, in violation of any United States federal or state securities or blue sky laws or regulations, securities exchange or self-regulatory organization’s rules or regulations, or equivalent laws or regulations in foreign jurisdictions); or

- Otherwise attempt to interfere with the proper working of the Site.

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The investments and strategies discussed throughout the Site may not be suitable for all investors and are not obligations of, or guaranteed by, GREYKITE or any of its affiliates. Nothing on the Site is to be construed as a solicitation to offer investment advice or services. Information about investing in GREYKITE fund products is only available in the form of private placement memoranda and other offering documents. These documents contain information to help investors evaluate the investment objectives, risks, fees and expenses of the GREYKITE funds, among other factors, before considering an investment. By using this Site, you agree that GREYKITE is not liable for any action you take or decision you make in reliance on the Site or on any Content.

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There can be no assurances that GREYKITE's investment objectives will be achieved or investment strategies will be successful. Any investment in a vehicle sponsored by GREYKITE involves a high degree of risk including the risk that the entire amount invested is lost. Investment objectives and results may vary substantially over time. An investment in a GREYKITE sponsored pooled investment vehicle is not intended to be a complete investment program for any investor. Investment opportunities described in this Site and testimonial videos do not purport to represent all investments made or to be made by GREYKITE. Past results are not indicative, nor a guarantee, of future results, which may vary.

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There is no guarantee that GREYKITE will successfully implement and make investments that create positive ESG impacts while enhancing long-term value and achieving financial returns. To the extent that GREYKITE engages with investments on ESG-related practices or potential enhancements thereto, such engagement will be in accordance with GREYKITE or its affiliates' fiduciary duties and the investment objectives of the relevant fund or investment vehicle.

There is no guarantee that any ESG measures, targets, programmes, commitments, incentives, initiatives, or benefits will be implemented or applicable to the assets held by funds advised by GREYKITE or its affiliates and any implementation of such ESG measures, targets, programmes, commitments, incentives, initiatives, or benefits may not be binding and may be overridden or ignored at the sole discretion of GREYKITE at any time and in accordance with relevant sectoral legislation unless otherwise specified in

the relevant fund documentation or regulatory disclosures made pursuant to Regulation (EU) 2019/2088. Investors should refer to disclosures made pursuant to Regulation (EU) 2019/2088 for up-to-date information on binding ESG measures, targets, programmes, commitments, incentives, initiatives, or benefits.

Disclaimer of Warranties

The Site and Content are provided “as is” and “as available” and, to the maximum extent permitted under law, are provided without warranties, claims or representations made by GREYKITE, either express, implied or statutory, with respect to the Site, including warranties of quality, performance, non-infringement, merchantability or fitness for a particular purpose, nor are there any warranties created by course of dealing, course of performance or trade usage. GREYKITE further does not represent or warrant that the Site or Content will always be available, accessible, uninterrupted, timely, secure, accurate, complete or error-free. You acknowledge that the entire risk arising out of the use or performance of the Site remains with you to the maximum extent permitted under law.

Limitation of Liability

GREYKITE does not assume any liability or responsibility for the Site or the Content. To the fullest extent permitted by law, GREYKITE is not liable to you or anyone else for any claim of any nature whatsoever based on (1) the Site or the Content, including any decision made or action taken in reliance on the Content or any feature of the Site, or (2) your breach of any provision of these Terms of Use.

Under no circumstances will GREYKITE be liable for any damages or losses (including direct, indirect, incidental, consequential, special, punitive or exemplary damages, lost revenues, lost profits, loss of business, loss of data or any other damages or losses) arising out of or in connection with these Terms of Use or your use of any service or Content, regardless of the theory of liability, whether tort (including negligence of any kind), contract or any other legal or equitable theory, even if advised of the possibility of the damages or if the damages could have been foreseen.

The foregoing does not affect any liability that cannot be excluded or limited under applicable law.

Indemnity

You agree that you will be solely responsible for, and that you will defend, indemnify and hold GREYKITE, its parents, subsidiaries and other affiliates and each of their respective officers, directors, agents, employees and representatives harmless from and against any and all claims, demands, liabilities, costs or expenses, including reasonable attorneys’ fees, resulting from your violation of these Terms of Use or otherwise resulting from your use of the Site. GREYKITE reserves the right, at its own expense, to assume the exclusive defense and control of any matter for which it is entitled to indemnification, but you must still indemnify GREYKITE for all liabilities, losses or damages. You agree to provide GREYKITE with whatever cooperation it reasonably requests.

Miscellaneous

You may not assign or otherwise transfer these Terms of Use or your rights or obligations under it without GREYKITE’s prior written consent, and any attempted assignment or other transfer in violation of this provision shall be null and void. GREYKITE may assign these Terms of Use or any rights under these Terms of Use without your consent and without notice. Nothing in these Terms of Use may be used to construe you and GREYKITE as joint venturers, co-employers, partners or agents of each other, and neither you nor GREYKITE has the power to obligate or bind the other in any way whatsoever. Should

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Headings and captions throughout these Terms of Use are for convenience only and should not be considered part of these Terms of Use. The word “including” means “including without limitation.”

If you have any questions or concerns about these Terms of Use or any issues raised in these Terms of Use or on the Site, please contact GREYKITE using the contact form on this SITE.